SANTA BARBARA TRUST FOR HISTORIC PRESERVATION

2020 ANNUAL REPORT
Welcome to the Santa Barbara Trust for Historic Preservation’s (SBTHP) 2020 Annual Report. We persevered this year, despite the challenges, to pursue our organizational mission and make progress towards our 2019-2022 Strategic Plan. You will find news about many of our programs and historic preservation accomplishments inside. While some of these projects had previously been in the works, others required quick and agile innovation by our team to adjust to a pandemic environment. We are pleased to produce this public-facing work in support of our community as well as the people of California through our partnership with California State Parks.

In addition, SBTHP was able to use time provided by the unfortunate pandemic-related shutdowns of our museum operations, large onsite public programs and our typically robust facility rental program, to focus inwardly on our operation. This year the board and staff reorganized our committee structure and membership program, revised our bylaws, and developed and launched a Diversity, Equity and Inclusion Plan to complement our Strategic Plan.

The Board of Directors renewed their commitment to furthering the mission of SBTHP by working as closely with staff as social distancing would allow. In spite of these many challenges, much essential and forward-thinking work was completed. We continue to evaluate and position ourselves for success and achievement.

Anne Petersen, Ph.D.
Executive Director

Debby Aceves
Board President

Cover image: With the assistance of The Environment Makers, El Presidio de Santa Bárbara SHP celebrated the 100th Anniversary of Women’s Suffrage in the U.S. as part of the nationwide event, "Forward into Light." Photo by David Gala.
2020 YEAR IN REVIEW
DIVERSITY, EQUITY, & INCLUSION PLAN
Diversity, Equity, and Inclusion Plan

SBTHP created a Diversity, Equity, and Inclusion Plan to help implement our strategic plan and reach our goal of modeling best practices and achieving national standards in our field.

To read our plan and DEI resources list, please visit >> sbthp.org/dei

Diversity, Equity, and Inclusion Policy Statement

The Presidio Neighborhood and Santa Barbara County more broadly has a rich history of diversity which continues to characterize our community. We celebrate that diversity as an intrinsic part of the American experience, a source of strength in our work, and for the cultivation of a vibrant community. We actively work towards inclusion as part of our organizational culture, and access to our sites and programs for the broadest possible public value.
131–137 East De la Guerra Street
This past summer, SBTHP completed significant repair and restoration work to the 1928 commercial building at 131–137 East De la Guerra Street. Work involved reframing walls, restoring and reinstalling the retail windows, replastering and repainting, installing new gutters, and reinstalling the awnings. In January 2020, the Santa Barbara City Historic Landmarks Commission designated the building a Structure of Merit.

El Cuartel & Cañedo Adobe
In 2020, SBTHP was notified that the El Cuartel Seismic Retrofit and Roof Restoration and the Cañedo Adobe and Padres Quarters Roof Repair and Restoration projects at El Presidio de Santa Bárbara State Historic Park have been selected for funding through the Prop 68 Nonprofit Park Operators Fund. In advance of these funds being dispensed, SBTHP funded and completed several preparatory projects, including creating as-built drawings for the Cañedo Adobe, commissioned large format HABs-quality photographs of both buildings, and commissioned Historic Structure Reports for both buildings (in progress).

Moullet House Landscape Project
Built in 1893 and home to Panino, the Moullet House is a Structure of Merit located in the heart of the Presidio Neighborhood on the corner of Santa Barbara and Canon Perdido Streets. SBTHP's mid-year appeal successfully raised funds to support the expansion of the brick patio, installation of above ground planters, and the restoration of a vintage planter and light fixture on the corner.

Images on opposite page, clockwise from top: 131–137 East De la Guerra Street after completed repair and restoration, photo by Anne Petersen; El Cuartel, photo by Michael H. Imwalle; rendering of expanded patio at the Moullet House, by Anthony Grumbine.
1. What feeling do you think you would have the most if you were one of these migrants?

- Confused: 6 (22%)
- Happy: 0 (0%)
- Hopeful: 1 (4%)
- Scared: 16 (59%)
- Other: 4 (15%)

Welcome Students!
Where we are from Virtual Program
**Where We Are From**

SBTHP transitioned what had been a half-day, in-person event at El Presidio SHP, into a fully virtual experience. Held over Zoom, seventh-grade students were encouraged to think about the histories of migration and immigration in Santa Barbara, and how their own personal experiences fit into those histories. Where We Are From is a collaboration between the California State Parks' History and Relevancy project, UCSB’s Public History Program, the Santa Barbara Trust for Historic Preservation, and Santa Barbara Middle School.

**Virtual Lecture Series**

Traditionally, the Alhecama Theatre (and also the Presidio Chapel) have been home to our public lectures. This past fall, as we remained closed due to COVID-19, staff conducted a series of lectures utilizing Zoom Webinars. The five lectures covered topics including the history and preservation of Asian American places, Sheila Lodge's latest book *Santa Barbara: An UNcommonplace American Town*, and a discussion on José de la Guerra's commerce with Asia and the United Kingdom.
19th Amendment to the U.S. Constitution - 1920

The right of citizens of the United States to vote shall not be denied or abridged by the United States or by any State on account of sex.
PARTNERSHIPS

Showing Solidarity with our Community
As part of large, nationwide movements, SBTHP lit both Casa de la Guerra and El Presidio SHP at different times over the year. The first (image left), "Light it Blue," honored first responders and essential workers during the COVID-19 lockdown. The second (image right), with the help of The Environment Makers, both Casa de la Guerra and El Presidio SHP were lit to celebrate the 100th Anniversary of Women's Suffrage in the U.S.

Outdoor Yoga at Casa de la Guerra
While SBTHP remained closed to celebrations and gatherings due to COVID-19, we were able to help a neighborhood business. With indoor physical activity restricted, Casa de la Guerra welcomed Divinitree Santa Barbara, a yoga studio located just steps from the courtyard, to hold outdoor evening classes beginning in November.

Images on opposite page, clockwise from top: El Presidio SHP lit in honor of "Light it Blue" May 2020, photo by Nick Clark; Casa de la Guerra lit for "Forward into Light," photo by David Gala; images of yoga at Casa de la Guerra, courtesy of Divinitree Yoga.
2020
BY THE NUMBERS
Transitioning from physical to virtual lectures allowed SBTHP to connect with people all over the country, even as far as Peru and Switzerland, with over 600 people registering for just five lectures.

Utilizing Facebook & Instagram Stories, over 3,000 people watched video content covering Sanborn Insurance Maps, the history of the Presidio Chapel Bells, and a month-long feature celebrating Archaeology Month.

Over 70 gracious donors helped SBTHP complete and exceed our fundraising goals to restore and expand the patio at the Moullet House.
2020 DONOR REGISTRY
CAÑEDO ADOBE RESTORATION
Outhwaite Charitable Trust

COTA-KNOX HOUSE RESTORATION
Ms. Mary Louise Days
   In memory of Judge William Gordon
Carrie Kelly
National Trust for Historic Preservation
Pearl Chase Society
Sidney Stern Memorial Trust
John and Beverly Stauffer Foundation

EDUCATION AND OUTREACH
Mrs. Kathleen Brewster
   In memory of Peggy Fuller
California Humanities
Montecito Bank & Trust

EL CUARTEL RESTORATION
California Missions Foundation

GENERAL OPERATIONS
Mr. and Mrs. Roger Aceves
Argonaut Charitable Foundation
Shelley and Mark Bookspan
Dr. and Mrs. W. E. Brownlee
Dr. and Mrs. Robert E. Bryant
California State Parks Foundation
Susan and Claude Case
Mr. and Mrs. Reid Cederlof
Mr. and Mrs. Donovan A. Chalfant
Darlene Craviotto and Philip Levien
   In memory of Charles & Danny Craviotto
Ms. Mary Louise Days
John and Tracie Doordan
Jared Ficker
Ms. Betsy J. Green
Joe Handerhan
Jessica Haro
Stuart Hauck
Vicki and Bob Hazard
James Krautmann
Mr. David R. Jackson
Mr. and Mrs. Josiah C. Jenkins
Mr. and Mrs. William Mahan
Mr. and Mrs. Ron Nye
Dr. Richard E. Oglesby
Parks California
Marlene M. Perrizo and John F. Perrizo
Dr. Anne Petersen
Susan Petrovich
Dr. and Mrs. J. Carl Peus
Dr. Ann Marie Plane
Mr. and Mrs. John S. Poucher
Ellen Rauch
Mr. and Mrs. Bob Reingold
Suzanne Riley
Mr. and Mrs. Thomas H. Sanborn
Santa Barbara County Office of Arts & Culture
Leslee and Jeffrey Sipress
Zobianna Spencer
Dr. and Mrs. Alexander Tang
Union Pacific Foundation
Village Properties Realtors
Estate of Reverend Ivano Paulo Vit
Ms. Barbara Voorhies
Arlene Warynick
George Witter and Laurie Hannah
Ernest and Leslie Zomalt

JEREMY D. HASS FUND
Ms. Mary Louise Days
   In memory of Robert Dominguez

MOULLET HOUSE PROJECT
Mr. and Mrs. Roger Aceves
Mr. and Mrs. Timothy Aguilar
Mrs. Kathleen Brewster
Judith Cardinal
Mr. and Mrs. Reid Cederlof
Terease Chin and Ken Yamamoto
Mr. Charles A. Covarrubias
Mary and Marguerite De la Peña
Betty Dominguez
James Patrick Donahue and Cecelia S. Donahue
John and Tracie Doordan
Harold and Kathy Drake
Sally Foushe and Dan Kronstadt
Ms. Betsy J. Green
Jessica Haro
Pat and John Haro
Ms. Letitia Harper
Mr. Steve Hausz and Mrs. Melissa Gill Hausz
Vicki and Bob Hazard
Carolyn Holmquist and Ellen Rauch
Mr. Eric Hvolboll
Mr. David R. Jackson
Peter and Nancy Jackson
Nancy and Bob Knight
Mr. and Mrs. Roger Knox
Dr. Hugo Loaiciga
Sheila Lodge
Mr. Cody Makela
Ms. Fermina Murray
Eduardo and Judith Orias
Dr. Anne Petersen
Marlene M. Perrizo and John F. Perrizo
Susan Petrovich
Reicker Pfau
Ellen Robinson
Mr. and Mrs. Richard Rojas
Santa Barbara Beautiful
Mr. and Mrs. Kevin Snow
Zobianna Spencer
Tara Wood
Katy and Robert Zappala

Mr. and Mrs. James C. Cremer
Mr. and Mrs. Sam Demachkie
Dennis DoordanHarold and Kathy Drake
Mr. and Mrs. David S. Dwellley
Mrs. Mary Lou Eriksen
Mr. Knut Forkalsrud
Salvador Guerena
Mr. Jeff Haight
Mr. John Michael Haines-Orella
Ms. Letitia Harper
Stuart Hauck
Dr. and Mrs. Jarrell C. Jackman
Mr. John R. Johnson
Debbie and Frank Kendrick
Ms. Lynn P. Kirst
James Krautmann
Sheila Lodge
Meridian Group
Michael Nelson
Edith and Ray Ogella
Patricia Orena
Roland and Susan Orfila
Dr. Monica Orozco
Mr. and Mrs. John Ortega
Dr. Anne Petersen
Mr. Donald Polk and Mr. Paul Longanbach
Ellen Robinson
Valerie Roses
Mr. and Mrs. Thomas H. Sanborn
Ed and Judy Savage
Barbara and Bruce W. Scollin
Leslee and Jeffrey Sipress
Kyle Slattery
Richard Smart and Marilee Mifflin
Zobianna Spencer
Mr. David Stone and Dr. Bev Schwartzberg
Dr. and Mrs. Alexander Tang
Ethan Upper
William and M. Kay Van Horn
Arlene Warynick
Mr. Robert Whitehead
Tara Wood
Pia Woolverton
Jesse Zaragoza
Ernest and Leslie Zomalt

PRESIDIO CHAPEL DOORS
Terry and Toni McQueen

SANTA INÉS MISSION MILLS
California Missions Foundation
Stuart Hauck

ADVOCATES [ MEMBERSHIPS ]
Mr. and Mrs. Roger Aceves
Peter and Becky Adams
Mr. and Mrs. Timothy Aguilar
Anacapa School
Mr. Michael Neal Arnold, MAI, MRICS
Debbie Bigoss
Judith Cardinal
Mr. and Mrs. Reid Cederlof
Terease Chin and Ken Yamamoto
Barbara Chung
Dr. Mary Blackwood Collier
Mr. Charles A. Covarrubias

Individuals and organizations listed on the previous two pages made gifts of $100 or more during 2020. If you find any errors, please contact our Development Office at (805) 961-5378.
2020 BOARD OF DIRECTORS

Debby Aceves
President

Kevin Nimmons
First Vice President

Anthony Grumbine
Second Vice President

Kevin Snow
Secretary

Kyle Slattery
Treasurer

Terease Chin
Immediate Past President

Michael Arnold
Kaitlin Brown
Mary Louise Days
John Doordan
Jared Ficker
Joe Handerhan
Jessica Haro
Stuart Hauck
James Krautmann
Cody Makela
Craig A. Makela
Tara Wood
Leslie Zomalt

SBTHP STAFF

Anne Petersen, Ph.D.
Executive Director

Tim Aceves
Associate Director of Advancement

Eileen Daley
Office Manager

Leeann Hasluer
Santa Inés Mission Mills State Historic Park Agricultural & Maintenance Supervisor

Michael H. Imwalle
Associate Executive Director of Cultural Resources

Kevin McGarry
Associate Director of Public Engagement

Arturo Ruelas
Maintenance & Security Supervisor

Cay Sanchez
Accountant

Danny Tsai
Director of Programs

Tom Walton
Santa Inés Mission Mills State Historic Park Agricultural & Maintenance Supervisor
SBTHP
AWARD WINNERS
<table>
<thead>
<tr>
<th>Year</th>
<th>PEARL CHASE HISTORIC PRESERVATION &amp; CONSERVATION AWARD</th>
<th>GEORGE AND VIVIAN OBERN PRESERVATION STEWARDSHIP Awardees</th>
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<tr>
<td>1989</td>
<td>*Irene Suski Fendon</td>
<td>2002 Santa Barbara Foundation</td>
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<tr>
<td>1991</td>
<td>Mary Louise Days</td>
<td>2003 Nancy Luton Jackson</td>
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<td>1992</td>
<td>*Jean Storke Menzies</td>
<td>2004 Alan Eliot</td>
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<tr>
<td>1993</td>
<td>*Ray Strong</td>
<td>2006 Santa Ynez Valley High School Environmental and Spatial Technologies Class</td>
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<tr>
<td>1996</td>
<td>*David Gebhard</td>
<td>2007 Goleta Valley Historical Society</td>
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<tr>
<td>1997</td>
<td>*Sue Higman</td>
<td>2007 Derek Westen</td>
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<tr>
<td>1998</td>
<td>*George and Vivian Obern</td>
<td>2008 The Jimmy Chung Family</td>
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<tr>
<td>1999</td>
<td>*Elizabeth Erro Hvolboll</td>
<td>2009 Channel Coast Corporation</td>
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<tr>
<td>2000</td>
<td>*Jeremy D. Hass</td>
<td>2010 Santa Barbara Contractors Association and Built Green Santa Barbara</td>
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<tr>
<td>2001</td>
<td>*Helen Schott Pedotti</td>
<td>2011 City of Solvang</td>
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<tr>
<td>2002</td>
<td>David H. Anderson</td>
<td>2012 La Huerta Project</td>
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<td>2003</td>
<td>City of Santa Barbara Redevelopment Agency</td>
<td>2013 Historic Resources Element Task Force, City of Santa Barbara</td>
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<tr>
<td>2004</td>
<td>*Louise Boucher</td>
<td>2014 Santa Barbara Courthouse Legacy Foundation</td>
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<td>2006</td>
<td>*Maria Herold</td>
<td>2015 Santa Barbara Maritime Museum</td>
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<td>2008</td>
<td>Milford Wayne Donaldson</td>
<td>2016 Katie and David Hay</td>
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<td>2009</td>
<td>Glenn Price</td>
<td>2017 Santa Barbara Conservancy</td>
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<tr>
<td>2010</td>
<td>*Kellam de Forest</td>
<td>2019 *Robert Harry Lovejoy</td>
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<tr>
<td>2011</td>
<td>Francisco González</td>
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<tr>
<td>2012</td>
<td>Kathi Brewster</td>
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<tr>
<td>2013</td>
<td>Old Mission Santa Inés</td>
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<tr>
<td>2014</td>
<td>Timothy Aguilar</td>
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<tr>
<td>2015</td>
<td>Donald G. Sharpe</td>
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<tr>
<td>2018</td>
<td>Hutton Parker Foundation</td>
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<tr>
<td>2019</td>
<td>Judith Dodge Orias</td>
<td></td>
</tr>
</tbody>
</table>

* indicates deceased
SUE HIGMAN VOLUNTEER OF THE YEAR AWARD

2010  Anthony Spann and the Staff of Harrison Design Associates
2011  Kathy Chalfant
2012  Terease Chin
2013  Katherine Lowe
2014  Jeannie Davis
2015  "Buffalo" Joe Schomer
2016  David Bolton
2017  Suzi Calderon Bellman
2018  Terease Chin
2019  Kyle Slattery
2020  Valerie Roses

SUE HIGMAN INTERNSHIP

2011  Tacy Kennedy, Santa Inés Mission Mills GIS Survey
2012  Michael Orth and Stephanie Boyd, SBTHP 50th Anniversary Project
2013  Emelie Engstrom, SBTHP 50th Anniversary Project
2014  Mika Thornburg, Exhibits and Collections
2015  Madison Lowery and Dana Hughes, Education Programs
2016  Hazel Lamson, Education Programs
2018  Mariel Aquino, Education Programs

SBTHP PARTNERSHIP AWARD

2019  Folk Orchestra of Santa Barbara

* indicates deceased
SBTHP
LIFE HONORARY TRUSTEES & MEMBERS
LIFE HONORARY TRUSTEES

*Amelia Acres
Kathi Brewster
Dr. W. E. Brownlee
*Norman Caldwell
Mary Louise Days
*Julia Forbes
Roy Gaskin
Michael R. Hardwick
Barbara Harris
*Jeremy Hass
*Sue Higman
Roger Horton
*Harold Kirker
*Garvan F. Kuskey, D.D.S.
Barbara S. Lindemann
Sheila Lodge
*Richard Lugo
*William F. Luton, Sr.
*Jean Storke Menzies
*James G. Mills, Pharm.D.
*Vivian Obern
Dr. Richard E. Oglesby
*Helen Schott Pedotti
John S. Poucher
*Russell A. Ruiz
*Alice Rypins
*James D. Scheinfeld
*Charles A. Storke
*Richard S. Whitehead

LIFE HONORARY MEMBERS

*Mike Acosta
Hon. Inocencio F. Arias
Kathy Chalfant
*Father Virgil Cordano
*George “Bud” Decker
*Irene Suski Fendon
Hon. Eduardo Garrigues
*Jim Higman
Don Kinney
Harry and Ellen Knill
William LaVoie
Father Michael Mahoney
Jim Elwell Martinez
*Norman Neuerburg
*George Obern
Ignacio Piña
*Vince Pownall
Dan Preece
Richard A. Rojas
Catherine Rudolph
Russell Clay Ruiz
*Virginia Scott
Steven B. Treanor
Edward A. Williams II

* indicates deceased
Distinguidos
LOS DISTINGUIDOS

Mr. and Mrs. Roger Aceves
Dr. Herbert Barthels
David Bolton
Dr. and Mrs. W. E. Brownlee
Mr. and Mrs. Reid Cederlof
Terease Chin
Mary Louise Days
Marílyn Brant Chandler DeYoung
John and Tracie Doordan
Sally Foushe
*Jim and *Sue Higman
Dr. and Mrs. Jarrell Jackman
Lynn P. Kirst and *Lynn R. Matteson
Mr. and Mrs. Peter Kruse
Mr. and Mrs. Craig A. Makela
Keith Mautino Moore
Mosher Foundation
Dr. and Mrs. Arthur Najera
Dr. Richard E. Oglesby
*Virginia Ridder
Santa Barbara Bank and Trust
*Jim and Elna Scheinfeld
Teresa Siebert
Mr. Jack Theimer
*Edward and *Barbara Vernon

* indicates deceased
2020 CONSOLIDATED FINANCIAL STATEMENTS
## SANTA BARBARA TRUST FOR HISTORIC PRESERVATION
(A NON-PROFIT CORPORATION)

STATEMENT OF FINANCIAL POSITION
JUNE 30, 2020

### ASSETS

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>Total June 30, 2020</th>
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</thead>
<tbody>
<tr>
<td><strong>Current Assets</strong></td>
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<td></td>
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</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$608,997</td>
<td>$347,441</td>
<td>$956,438</td>
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<tr>
<td>Cash held with fiscal agent</td>
<td>46,341</td>
<td>46,341</td>
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<td>Accounts receivable</td>
<td>16,860</td>
<td>16,860</td>
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<tr>
<td>Gift shop inventory</td>
<td>25,892</td>
<td>25,892</td>
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<tr>
<td><strong>Total Current Assets</strong></td>
<td><strong>698,090</strong></td>
<td><strong>347,441</strong></td>
<td><strong>1,045,531</strong></td>
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<td><strong>Property and Equipment</strong></td>
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<tr>
<td>Land</td>
<td>1,906,735</td>
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<td>1,906,735</td>
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<td>Buildings and improvements</td>
<td>568,676</td>
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<tr>
<td>Equipment</td>
<td>287,164</td>
<td>287,164</td>
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<tr>
<td>Artifacts and collections</td>
<td>44,161</td>
<td></td>
<td>44,161</td>
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<tr>
<td><strong>Less accumulated depreciation and amortization</strong></td>
<td></td>
<td></td>
<td>(539,543)</td>
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<tr>
<td><strong>Net Property and Equipment</strong></td>
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<td></td>
<td><strong>2,267,193</strong></td>
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<tr>
<td></td>
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<tr>
<td><strong>Other Assets</strong></td>
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</tr>
<tr>
<td>Investments (see Notes 3, 11 and 12)</td>
<td>901,947</td>
<td>6,710,053</td>
<td>7,612,000</td>
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<tr>
<td>Cash value of life insurance</td>
<td>24,600</td>
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<td>24,600</td>
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<tr>
<td>Interests in charitable trusts (see Note 4)</td>
<td></td>
<td></td>
<td>222,002</td>
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<td><strong>Total Other Assets</strong></td>
<td><strong>926,547</strong></td>
<td><strong>6,932,055</strong></td>
<td><strong>7,858,602</strong></td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>3,891,830</strong></td>
<td><strong>7,279,496</strong></td>
<td><strong>11,171,326</strong></td>
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<tr>
<td></td>
<td>Without Donor Restrictions</td>
<td>With Donor Restrictions</td>
<td>Total June 30, 2020</td>
</tr>
<tr>
<td>-------------------------</td>
<td>----------------------------</td>
<td>-------------------------</td>
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</tr>
<tr>
<td><strong>Current Liabilities</strong></td>
<td></td>
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<tr>
<td>Accounts payable</td>
<td>$ 122,423</td>
<td>$</td>
<td>$ 122,423</td>
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<tr>
<td>Accrued payroll and vacation pay</td>
<td>51,172</td>
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<tr>
<td>Event deposits</td>
<td>750</td>
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<tr>
<td>Tenant deposits</td>
<td>41,467</td>
<td>41,467</td>
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<tr>
<td>Rents received in advance</td>
<td>13,841</td>
<td>13,841</td>
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<tr>
<td><strong>Total Liabilities, all Current</strong></td>
<td><strong>229,653</strong></td>
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<td><strong>229,653</strong></td>
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<tr>
<td><strong>DEBT</strong></td>
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<td>100,000</td>
</tr>
<tr>
<td><strong>Net Assets</strong></td>
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</tr>
<tr>
<td>Without donor restrictions</td>
<td>2,660,230</td>
<td>2,660,230</td>
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<tr>
<td>Without donor restrictions:</td>
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<td></td>
</tr>
<tr>
<td>board designated (see Note 6)</td>
<td>901,947</td>
<td>901,947</td>
<td></td>
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<tr>
<td>With donor restrictions (see Note 6)</td>
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<td>7,279,496</td>
<td>7,279,496</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td>3,562,177</td>
<td>7,279,496</td>
<td>10,841,673</td>
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<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>3,891,830</strong></td>
<td><strong>7,279,496</strong></td>
<td><strong>11,171,326</strong></td>
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## SANTA BARBARA TRUST FOR HISTORICAL PRESERVATION
(A NON-PROFIT CORPORATION)
STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS
JUNE 30, 2020

<table>
<thead>
<tr>
<th></th>
<th>Without Donor Restrictions</th>
<th>With Donor Restrictions</th>
<th>Total June 30, 2020</th>
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<tr>
<td><strong>Revenue, Gains and Other Support</strong></td>
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<tr>
<td>Contributions and grants</td>
<td>$ 43,293</td>
<td>$ 158,085</td>
<td>$ 201,378</td>
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<td>Membership dues</td>
<td>23,430</td>
<td></td>
<td>23,430</td>
</tr>
<tr>
<td>Special events (net of expense of $86,816)</td>
<td>44,746</td>
<td></td>
<td>44,746</td>
</tr>
<tr>
<td>Rental income-commercial properties</td>
<td>1,063,150</td>
<td></td>
<td>1,063,150</td>
</tr>
<tr>
<td>Facility rental income</td>
<td>73,475</td>
<td></td>
<td>73,475</td>
</tr>
<tr>
<td>Gift shop income</td>
<td>18,812</td>
<td></td>
<td>18,812</td>
</tr>
<tr>
<td>Program income</td>
<td>29,904</td>
<td></td>
<td>29,904</td>
</tr>
<tr>
<td>Change in value of charitable trusts</td>
<td>(2,119)</td>
<td></td>
<td>(2,119)</td>
</tr>
<tr>
<td>Interest on loans receivable and checking</td>
<td>3,271</td>
<td></td>
<td>3,271</td>
</tr>
<tr>
<td>Other income</td>
<td>11,286</td>
<td></td>
<td>11,286</td>
</tr>
<tr>
<td><strong>Investment income:</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest and dividends</td>
<td></td>
<td>178,276</td>
<td>178,276</td>
</tr>
<tr>
<td>Investment expenses</td>
<td></td>
<td>(61,073)</td>
<td>(61,073)</td>
</tr>
<tr>
<td>Realized gains</td>
<td></td>
<td>11,761</td>
<td>11,761</td>
</tr>
<tr>
<td>Unrealized gains</td>
<td></td>
<td>209,574</td>
<td>209,574</td>
</tr>
<tr>
<td><strong>Net investment income</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>338,538</td>
<td>338,538</td>
</tr>
<tr>
<td><strong>Net assets released from restrictions</strong></td>
<td>902,568</td>
<td></td>
<td>(902,568)</td>
</tr>
<tr>
<td><strong>Total Revenue, Gains and Other Support</strong></td>
<td>2,211,816</td>
<td></td>
<td>(405,945)</td>
</tr>
</tbody>
</table>

### Expenses

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>Program</td>
<td>1,759,269</td>
<td></td>
<td>1,759,269</td>
</tr>
<tr>
<td>Management and general</td>
<td></td>
<td>159,716</td>
<td>159,716</td>
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<tr>
<td>Fundraising</td>
<td>72,841</td>
<td></td>
<td>72,841</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td>1,991,826</td>
<td></td>
<td>1,991,826</td>
</tr>
</tbody>
</table>

### Increase (decrease) in Net Assets

<p>| | | | |</p>
<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>219,990</td>
<td>(405,945)</td>
<td>(185,955)</td>
</tr>
</tbody>
</table>

### Net Assets at Beginning of Year

<p>| | | | |</p>
<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3,342,187</td>
<td>7,685,441</td>
<td>11,027,628</td>
</tr>
</tbody>
</table>

### Net Assets at End of Year

<p>| | | | |</p>
<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td></td>
<td>$ 3,562,177</td>
<td>$ 7,279,496</td>
<td>$ 10,841,673</td>
</tr>
</tbody>
</table>
Cash Flows from Operating Activities
Decrease in net assets $ (185,955)
Adjustments to reconcile decrease in net assets to cash used by operating activities:
  Depreciation 28,591
  Unrealized gain on investments (209,574)
  Realized gain on investments (11,761)
Change in operating assets and liabilities:
  Accounts receivable (13,100)
  Gift shop inventory 2,393
  Prepaid expenses (13,100)
  Cash surrender value (1,189)
  Interests in charitable trusts 2,119
  Accounts payable 104,309
  Accrued expenses (1,826)
  Event deposits (9,400)
  Tenant deposits and rents received in advance (20,251)
Net Cash Used by Operating Activities (328,744)

Cash Flows from Investing Activities
Collection of note receivable 198,298
Proceeds from sale of investments 2,469,185
Purchases of investments (2,670,270)
Net Cash Used by Investing Activities (2,787)

Cash Flows from Financing Activities
New borrowings 100,000
Net Cash Provided by Financing Activities 100,000

Net Decrease in Cash and Cash Equivalents (231,531)
Cash and Cash Equivalents at Beginning of Year 1,234,310
Cash and Cash Equivalents at End of Year $ 1,002,779
Love in Every Language

Join us for a celebration of love on the Spring Equinox

On March 20, 2021 - enjoy an evening, safe at home, as we tour the Presidio Chapel by candlelight, learn about Presidio love stories, listen to Adam Phillips (of the Santa Barbara Folk Orchestra) perform acoustically, all while dining on savory or sweet treats from some of Santa Barbara’s favorites.

sbthp.org/love
19th Amendment to the U.S. Constitution - 1920

The right of citizens of the United States to vote shall not be denied or abridged by the United States or by any State on account of sex.