

# 2021

## ANNUAL REPORT



Santa Barbara Trust  
for Historic Preservation



## A WORD FROM SBTHP

Dear Members of SBTHP,

We are grateful for your support over the past year, and that we had the opportunity to see many of you in-person at our public events for the first time since early 2020. Although we are writing this during another challenging moment of the pandemic, we have confidence that we will be on the other side of it soon, and with even more experience and tools to continue to serve our audience and community.

Inside you will find reports on our work in 2021, including vibrant online and on-site cultural and historical programs, new partnerships, and improvements to the visitor experience at El Presidio de Santa Bárbara State Historic Park. You will also find our audited financials and recognition of our donors, which demonstrate that we had another successful year financially, in no small part due to robust community support.

Thank you again for your efforts to support our mission.

  
Executive Director

  
Board President

*The Santa Barbara Trust for Historic Preservation  
stewards the past and present of the Presidio Neighborhood  
and inspires preservation advocacy throughout the County  
in order to create a more vibrant community.*

## BOARD AND STAFF

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**2021**  
YEAR IN REVIEW

## EL PRESIDIO DE SANTA BÁRBARA SHP REOPENS

After 16 months of closure, El Presidio de Santa Bárbara State Historic Park reopened with security and interpretive enhancements. New rope and pole barriers line archaeologically-sensitive areas of the park, new interpretive signs were installed, and a new self-guided tour brochure was launched (pictured). Since June 2021, the park has served thousands of people - providing a safe, engaging, and reflective space that our community and visitors needed during a challenging time.



# Organice un Evento en el Huerto del Presidio



**2021**  
YEAR IN REVIEW

## SBTHP.ORG NOW AVAILABLE IN SPANISH

With the inability to hold in-person events, SBTHP's website became a vital resource for the public and it became essential to provide a more accessible experience for our local residents. Just over 40% of residents in Santa Barbara County speak a language other than English at home, and many of those residents are Spanish speakers, leading SBTHP to prioritize a Spanish-language website. As our website is fluid, SBTHP acknowledges that this is just the first step of many towards continuing to provide a more user-friendly experience for our entire community.

Situado justo detrás de la Capilla del Parque Histórico Estatal El Presidio de Santa Bárbara, el Huerto es un lugar pintoresco y rústico situado en el corazón del Barrio del Presidio. Flanqueado por árboles frutales de 80 años, el Huerto ofrece una experiencia única con impresionantes vistas del campanario y de las montañas locales y es un maravilloso complemento a los





**2021**  
YEAR IN REVIEW

## UPDATING THE HISTORIC AMERICAN BUILDINGS SURVEY

As part of a project to restore and retrofit El Cuartel and the Cañedo Adobe, SBTHP updated the Historic American Buildings Survey (HABS) for both sites. HABS and HAER (Historic American Engineering Record) collections are maintained by the Library of Congress, originally created during the Great Depression, HABS/HAER is still used to archive the records of nationally significant historic resources. El Cuartel was first included in 1934 and the Cañedo (or Whittaker) Adobe was first documented in 1965.







**2021**  
YEAR IN REVIEW

## EDUCATION & PROGRAMS

To reimagine and further develop school programming, SBTHP hosted focus groups with community members and local teachers who stated they wanted to see more hands-on programs that explore the diversity of Santa Barbara and empower students to get involved in their community. 2021 also saw the return of public programs, with Asian American Neighborhood Festival at Casa de la Guerra and Una Noche de Las Posadas procession and market in December.







**2021**  
YEAR IN REVIEW

## NEW PARTNERSHIP // MUJERES MAKERS MARKET

With Fiesta largely cancelled and De la Guerra Plaza empty – the courtyard at Casa de la Guerra hosted Mujeres Makers Market. The community market featured women of color creatives selling or curating original handmade, vintage, or reproduced items such as jewelry, clothing, home décor, ceramics, plants, and much more. They celebrated Día de los Muertos with a special market on the parade grounds and orchard at El Presidio SHP, which included a community-sourced ofrenda (altar) inside the chapel. In December, they curated a marketplace to support Una Noche de Las Posadas.





## BY THE NUMBERS

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4,192

Just short of 4,200 people have visited El Presidio de Santa Bárbara State Historic Park since it reopened in June of 2021 after over a year of closure.

2,000

This past year, SBTHP held twelve virtual programs through Zoom Webinar - with over 2,000 people attending.

5,000

SBTHP's rental program hosted thirty events over seven months in 2021, with over 5,000 guests in attendance.



# DONOR REGISTRY

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## ADVOCATES // MEMBERSHIP

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Fr. Robert Barbato  
Dr. Randy Bergstrom  
Mrs. Kathleen Brewster  
Susan Brumm  
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Robert and Jane Forsyth  
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Kathleen Grassini  
Mr. Jeff Haight  
Mr. Stephen Harby  
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Stuart Hauck  
*Gift memberships for Thierry Cassan,  
Alan Chierici, Steven Dowty, Mat Gradi-  
as, & Dawn Ziemer*  
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William and M. Kay Van Horn  
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## ANNUAL FUND

Mr. and Mrs. Roger Aceves  
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Argonaut Charitable Foundation  
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Dr. and Mrs. W. E. Brownlee  
California Office of the Small  
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Terease Chin and Ken Yamamoto  
The Colonial Dames of America  
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Carol Contreras  
Ms. Mary Louise Days  
*In memory of Roy Gaskin, Linda  
Petersen, and M. Kay Van Horn*  
David de L'Arbe  
Kathleen Dillon  
*In memory of Ed and Barbara Vernon*  
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Ensberg Jacobs Design, Inc.  
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Dana Gamble  
*In memory of M. Kay Van Horn*  
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Salvador Güereña  
David Hamilton  
*In memory of Roy Gaskin*  
Harrison Design Associates  
*In memory of M. Kay Van Horn*  
Jessica Haro  
Patricia Haro  
Stuart Hauck  
Vicki and Bob Hazard  
Joan Hazell  
Mr. and Mrs. Edwin Lenvik  
Darlene Craviotto and Philip Levien  
Mr. and Mrs. William Mahan  
Mr. and Mrs. Frank McGinity  
*In memory of Roy Gaskin*  
Old Mission Santa Barbara  
Anne Petersen, Ph.D.  
Pennsylvania Historical & Museum  
Commission  
Dr. and Mrs. J. Carl Peus  
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*In honor of Mary Louise Days*  
Mr. and Mrs. Richard Rojas  
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Village Properties Realtors  
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# DONOR REGISTRY

## **ANNUAL FUND // CONTINUED**

David and Katherine Yamada  
*In memory of M. Kay Van Horn*  
Katy and Robert Zappala  
Maxine and Jack Zarrow Family  
Foundation  
Janice and Anthony Zee  
Ernest and Leslie Zomalt

## **ASIAN AMERICAN PROGRAMMING**

George Griffiths and Olive Griffiths  
Charitable Foundation  
Koji Lau-Ozawa  
Santa Barbara County Bowl Founda-  
tion  
The Family of Motome Kay Van Horn  
*In memory of M. Kay Van Horn*

## **CASA DE LA GUERRA EXHIBITS**

Henry Bull Foundation

## **COTA-KNOX HOUSE RESTORATION**

Alice Tweed Tuohy Foundation  
Terease Chin and Ken Yamamoto  
The Ann Jackson Family Foundation  
National Trust for Historic  
Preservation  
Outhwaite Charitable Trust  
Maxine and Jack Zarrow Family  
Foundation

## **EDUCATION AND OUTREACH**

Terease Chin and Ken Yamamoto  
International Coalition of Sites of  
Consciousness  
Montecito Bank & Trust

The Walter J. & Holly Thomson  
Foundation

## **LOVE IN EVERY LANGUAGE // MARCH 20, 2021**

Mr. and Mrs. Roger Aceves  
Arlington Financial Advisors LLC  
Mr. Michael Neal Arnold, MAI, MRICS  
Julie Boller  
Mr. and Mrs. Reid Cederlof  
Channel Coast Corporation  
Terease Chin and Ken Yamamoto  
John and Tracie Doordan  
Darlene Craviotto and Philip Levien  
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Deckers Outdoor Corporation  
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The Law Firm of Reicker Pfau Pyle &  
McRoy, LLP  
Kyle Slattery  
Tara Wood  
Ernest and Leslie Zomalt

## **ORGANIZATIONAL DEVELOPMENT**

Santa Barbara County Office of Arts  
& Culture

## **NORTHWEST CORNER PASEO PROJECT**

John and Beverly Stauffer  
Foundation

## **REVISITING JIMMY'S ORIENTAL GARDENS // OCTOBER 30, 2021**

Mr. Michael Neal Arnold, MAI, MRICS  
Cathy Berry  
Barbara Chung  
Jana Johnston  
Debbie and Frank Kendrick  
Dr. Hugo Loaiciga  
Mona Miyasato  
Davis Reyes  
Andrea Steward  
Mr. and Mrs. Jeffery Theimer  
Briana Villasenor  
Elizabeth Weems

## **SANTA BARBARA: YESTERDAY, TODAY, TOMORROW - A VIRTUAL SERIES**

Allen Construction  
Appleton Partners LLP  
Ashley & Vance Engineering, Inc.  
Cearnal Collective, LLP  
DeAragon Group  
Suzanne Elledge Planning &  
Permitting Services, Inc.  
Giffin & Crane  
Village Properties Realtors

## **SANTA INÉS MISSION MILLS**

Stuart Hauck

*Individuals and organizations listed on the previous two pages  
made gifts of \$100 or more during 2021. If you find any errors,  
please contact our Development Office at (805) 961-5378.*



# AWARD WINNERS

## PEARL CHASE HISTORIC PRESERVATION AND CONSERVATION AWARD

1989	*Irene Suski Fendon	2004	*Louise Boucher
1990	*Robert O. Easton	2006	*Maria Herold
1991	Mary Louise Days	2008	Milford Wayne Donaldson
1992	*Jean Storke Menzies	2009	Glenn Price
1993	*Ray Strong	2010	*Kellam de Forest
1994	*James G. Mills, Pharm.D.	2011	Francisco González
1996	*David Gebhard	2012	Kathi Brewster
1997	*Sue Higman	2013	Old Mission Santa Inés
1998	*George and Vivian Obern	2014	Timothy Aguilar
1999	*Elizabeth Erro Hvolboll	2015	Donald G. Sharpe
2000	*Jeremy D. Haas	2018	Hutton Parker Foundation
2001	*Helen Schot Pedotti	2019	Judith Dodge Orias
2002	David S. Anderson		
2003	City of Santa Barbara Redevelopment Agency		

## SUE HIGMAN VOLUNTEER OF THE YEAR AWARD

2010	Anthony Spann and the Staff of Harrison Design Associates
2011	Kathy Chalfant
2012	Terease Chin
2013	Katherine Lowe
2014	Jeannie Davis
2015	*"Buffalo" Joe Schomer
2016	David Bolton
2017	Suzi Calderon Bellman
2018	Terease Chin
2019	Kyle Slattery
2020	Valerie Roses

## GEORGE AND VIVIAN OBERN PRESERVATION STEWARDSHIP AWARD

2002	Santa Barbara Foundation	2011	City of Solvang
2003	Palmer G. Jackson	2012	La Huerta Project
2003	Nancy Luton Jackson	2013	Human Resources Element Task Force, City of Santa Barbara
2004	Alan Eliot	2014	Santa Barbara Courthouse Legacy Foundation
2006	Santa Ynez Valley High School Environmental & Spatial Technologies Class	2015	Santa Barbara Maritime Museum
2006	Casa del Herrero Foundation	2016	Katie and David Hay
2007	Derek Westen	2017	Santa Barbara Conservancy
2008	The Jimmy Chung Family	2019	*Robert Harry Lovejoy
2009	Channel Coast Corporation		
2010	Santa Barbara Contractors Association and Built Green Santa Barbara		

## SUE HIGMAN INTERNSHIP

2011	Tacy Kennedy, Santa Inés Mission Mills GIS Survey
2012	Michael Orth and Stephanie Boyd, SBTHP 50th Anniversary Project
2013	Emelie Engstrom, SBTHP 50th Anniversary Project
2014	Mika Thornburg, Exhibits & Collections
2015	Michael Lowery and Dana Hughes, Education Programs
2016	Hazel Lamson, Education Programs
2018	Mariel Aquino, Education Programs

## SBTHP PARTNERSHIP AWARD

2019	Folk Orchestra of Santa Barbara
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# AWARD WINNERS

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## LIFE HONORARY DIRECTORS

\*Amelia Acres  
Kathi Brewster  
Dr. W. E. Brownlee  
\*Norman Caldwell  
Terease Chin  
Mary Louise Days  
\*Julia Forbes  
\*Roy Gaskin  
Michael R. Hardwick  
Barbara Harris  
\*Jeremy Hass  
\*Sue Higman  
Roger Horton  
\*Harold Kirker  
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Dr. Richard Oglesby  
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\*Alice Rypins  
\*James D. Scheinfeld  
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## LIFE HONORARY MEMBERS

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\*Father Virgil Cordano  
\*George "Bud" Decker  
\*Irene Suski Fendon  
Hon. Eduardo Garriguess  
\*Jim Higman  
Don Kinney  
Harry and Ellen Knill  
William LaVoie  
Father Michael Mahoney  
Jim Elwell Martinez  
\*Norman Neuerburg  
\*George Obern

Ignacio Piña  
\*Vince Pownall  
Dan Preece  
Richard A. Rojas  
Catherine Rudolph  
Russell Clay Ruiz  
\*Virginia Scott  
Steven B. Treanor  
Edward A. Williams II

## LOS DISTINGUIDOS

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Mr. and Mrs. Roger Aceves  
Dr. Herbert Barthels  
David Bolton  
Dr. and Mrs. W. E. Brownlee  
Mr. and Mrs. Reid Cederlof  
Terease Chin  
Mary Louise Days  
Marilyn Chandler De Young  
John and Tracie Doordan  
Sally Foushe  
\*Jim and \*Sue Higman  
Dr. and Mrs. Jarrell Jackman  
Lynn P. Kirst and \*Lynn R. Matteson

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Keith Moore  
Mosher Foundation  
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\*Virginia Ridder  
Santa Barbara Bank and Trust  
\*Jim and Elna Scheinfeld  
Teresa Siebert  
Mr. Jack Theimer  
\*Edward and \*Barbara Vernon



# FINANCIAL STATEMENTS

**SANTA BARBARA TRUST FOR HISTORIC PRESERVATION  
(A NON-PROFIT CORPORATION)  
STATEMENT OF FINANCIAL POSITION  
JUNE 30, 2021**

	<b>ASSETS</b>		
	<b>Without Donor Restrictions</b>	<b>With Donor Restrictions</b>	<b>Total June 30, 2021</b>
<b>Current Assets</b>			
Cash and cash equivalents	\$ 795,005	\$ 402,932	\$ 1,197,937
Cash held with fiscal agent	48,124	-	48,124
Accounts receivable	3,082	-	3,082
Gift shop inventory	24,461	-	24,461
Total Current Assets	<u>870,672</u>	<u>402,932</u>	<u>1,273,604</u>
<b>Property and Equipment</b>			
Land	1,906,735	-	1,906,735
Buildings and improvements	568,676	-	568,676
Equipment	287,164	-	287,164
Artifacts and collections	44,161	-	44,161
	<u>2,806,736</u>	<u>-</u>	<u>2,806,736</u>
Less accumulated depreciation and amortization	(567,037)	-	(567,037)
Net Property and Equipment	<u>2,239,699</u>	<u>-</u>	<u>2,239,699</u>
<b>Other Assets</b>			
Investments (see Notes 3, 11 and 12)	1,080,638	8,382,280	9,462,918
Cash value of life insurance	25,812	-	25,812
Interests in charitable trusts (see Note 4)	-	258,773	258,773
Total Other Assets	<u>1,106,450</u>	<u>8,641,053</u>	<u>9,747,503</u>
<b>Total Assets</b>	<u>\$ 4,216,821</u>	<u>\$ 9,043,985</u>	<u>\$ 13,260,806</u>



**SANTA BARBARA TRUST FOR HISTORIC PRESERVATION**  
**(A NON-PROFIT CORPORATION)**  
**STATEMENT OF FINANCIAL POSITION**  
**JUNE 30, 2021**

**LIABILITIES AND NET ASSETS**

	<b>Without Donor Restrictions</b>	<b>With Donor Restrictions</b>	<b>Total June 30, 2021</b>
<b>Current Liabilities</b>			
Accounts payable	\$ 50,525	\$ -	\$ 50,525
Accrued payroll and vacation pay	61,887	-	61,887
Accrued interest	2,750	-	2,750
Event deposits and advance facility rentals	13,640	-	13,640
Tenant deposits	46,867	-	46,867
Rents received in advance	15,624	-	15,624
Total Liabilities, all Current	<u>191,293</u>	<u>-</u>	<u>191,293</u>
<b>DEBT</b>	<u>100,000</u>	<u>-</u>	<u>100,000</u>
<b>Net Assets</b>			
Without donor restrictions	2,844,890	-	2,844,890
Without donor restrictions:			
board designated (see Note 6)	1,080,638	-	1,080,638
With donor restrictions (see Note 6)	-	9,043,985	9,043,985
Total Net Assets	<u>3,925,528</u>	<u>9,043,985</u>	<u>12,969,513</u>
<b>Total Liabilities and Net Assets</b>	<u><u>\$ 4,216,821</u></u>	<u><u>\$ 9,043,985</u></u>	<u><u>\$ 13,260,806</u></u>



**SANTA BARBARA TRUST FOR HISTORICAL PRESERVATION**  
**(A NON-PROFIT CORPORATION)**  
**STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS**  
**JUNE 30, 2021**

	Without Donor Restrictions	With Donor Restrictions	Total June 30, 2021
<b>Revenue, Gains and Other Support</b>			
Contributions and grants	\$ 88,549	\$ 139,080	\$ 227,629
Membership dues	12,615	-	12,615
Special events (net of expense of \$4,250)	275	-	275
Rental income-commercial properties	1,083,495	-	1,083,495
Facility rental income	7,470	-	7,470
Gift shop income	6,322	-	6,322
Program income	798	-	798
Change in value of charitable trusts	36,771	-	36,771
Interest on loans receivable and checking	957	-	957
Other income	3,972	-	3,972
Investment income:			
Interest and dividends	22,111	168,628	190,739
Investment expenses	(6,055)	(62,346)	(68,401)
Realized gains	66,964	718,724	785,688
Unrealized gains	156,302	1,061,299	1,217,601
Net investment income	239,322	1,886,305	2,125,627
Net assets released from restrictions	260,896	(260,896)	-
 Total Revenue, Gains and Other Support	 <u>1,741,442</u>	 <u>1,764,489</u>	 <u>3,505,931</u>
<b>Expenses</b>			
Program	1,149,563	-	1,149,563
Management and general	173,310	-	173,310
Fundraising	55,218	-	55,218
Total Expenses	<u>1,378,091</u>	<u>-</u>	<u>1,378,091</u>
 Increase (decrease) in Net Assets	 <u>363,351</u>	 <u>1,764,489</u>	 <u>2,127,840</u>
 Net Assets at Beginning of Year	 3,562,177	 7,279,496	 10,841,673
 Net Assets at End of Year	 <u>\$ 3,925,528</u>	 <u>\$ 9,043,985</u>	 <u>\$ 12,969,513</u>



**SANTA BARBARA TRUST FOR HISTORIC PRESERVATION**  
**(A NON-PROFIT CORPORATION)**  
**STATEMENT OF CASH FLOWS**  
**FOR THE YEAR ENDED JUNE 30, 2021**

**Cash Flows from Operating Activities**

Increase in net assets	\$ 2,127,840
Adjustments to reconcile decrease in net assets to cash used by provided activities:	
Depreciation	27,494
Unrealized gain on investments	(1,217,601)
Realized gain on investments	(785,688)
Change in operating assets and liabilities:	
Accounts receivable	13,778
Gift shop inventory	1,431
Cash surrender value	(1,212)
Interests in charitable trusts	(36,771)
Accounts payable	(71,898)
Accrued expenses	13,465
Event deposits	12,890
Tenant deposits and rents received in advance	7,183
<b>Net Cash Provided by Operating Activities</b>	<u>90,911</u>

**Cash Flows from Investing Activities**

Proceeds from sale of investments	3,398,120
Purchases of investments	(3,245,749)
<b>Net Cash Provided by Investing Activities</b>	<u>152,371</u>

**Net Increase in Cash and Cash Equivalents** 243,282

**Cash and Cash Equivalents at Beginning of Year** 1,002,779

**Cash and Cash Equivalents at End of Year** \$ 1,246,061



**Image credits:** Page 3 // El Presidio SHP self-guided tour brochure; Page 4 // translated page from es.sbthp.org; Page 5 // HABS images of Cañedo Adobe 1965 & 2020; Page 6 // 2021 Asian American Neighborhood Festival & Una Noche de las Posadas by Cameron DeAragon; Page 7 // Fiesta & Día de Los Muertos Mujeres Makers Markets by Julia Crowson; Various background imagery of El Presidio de Santa Bárbara State Historic Park by Tim Aceves.

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